

# Meierhenry Sargent LLP

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February 12, 2009

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

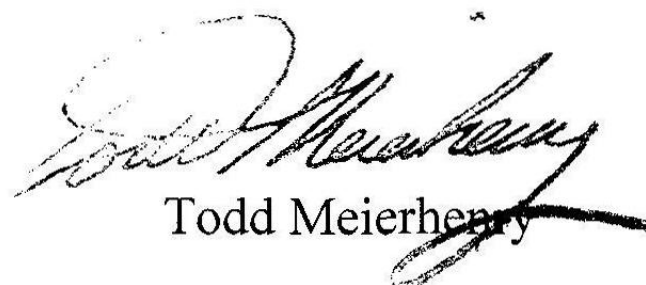
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Yankton  
Certificates of Participation, Series 2009, Evidencing Proportionate  
Interest of the Owners in a Lease Agreement

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts  
Encl.

RECEIVED

FEB 17 2009

S.D. SEC. OF STATE

1878277

STATE OF SOUTH DAKOTA  
CITY OF YANKTON  
YANKTON COUNTY  
CERTIFICATES OF PARTICIPATION, SERIES 2009  
EVIDENCING PROPORTIONATE INTEREST OF THE OWNERS IN A LEASE AGREEMENT

**INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077


FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Yankton.
2. Designation of issue: \$2,420,000 Certificates of Participation, Series 2009 evidencing proportionate interest of the owners in a Lease Agreement made by City of Yankton, Lessee, pursuant to a Lease Agreement with First Dakota National Bank, as Lessor
3. Date of issue: February 1, 2009
4. Purpose of issue: To provide funds for the Lease Agreement dated February 1, 2009 relating to the Fire Station Project.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$2,420,000
7. Paying dates of principal and interest:  
  
See attached Schedule.
8. Amortization schedule:  
  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
  
See attached Schedule

This is to certify that the above information pertaining to Certificates of Participation, Series 2009 evidencing proportionate interests of the owners in a Lease Agreement made by City of Yankton, Lessee, pursuant to a Lease Agreement with First Dakota National Bank, as Lessor is true and correct on this 12<sup>th</sup> day of February 2009.

  
By: Al Viereck  
Its: Finance Officer

# \$2,420,000.00

City of Yankton, South Dakota

Certificates of Participation Series 2009 | FINAL

## Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
02/12/2009	-	-	-	-	-
12/01/2009	105,000.00	2.100%	83,320.83	188,320.83	188,320.83
06/01/2010	-	-	48,890.00	48,890.00	-
12/01/2010	90,000.00	2.100%	48,890.00	138,890.00	187,780.00
06/01/2011	-	-	47,945.00	47,945.00	-
12/01/2011	90,000.00	2.800%	47,945.00	137,945.00	185,890.00
06/01/2012	-	-	46,685.00	46,685.00	-
12/01/2012	95,000.00	2.800%	46,685.00	141,685.00	188,370.00
06/01/2013	-	-	45,355.00	45,355.00	-
12/01/2013	95,000.00	3.400%	45,355.00	140,355.00	185,710.00
06/01/2014	-	-	43,740.00	43,740.00	-
12/01/2014	100,000.00	3.400%	43,740.00	143,740.00	187,480.00
06/01/2015	-	-	42,040.00	42,040.00	-
12/01/2015	100,000.00	3.800%	42,040.00	142,040.00	184,080.00
06/01/2016	-	-	40,140.00	40,140.00	-
12/01/2016	105,000.00	3.800%	40,140.00	145,140.00	185,280.00
06/01/2017	-	-	38,145.00	38,145.00	-
12/01/2017	110,000.00	4.100%	38,145.00	148,145.00	186,290.00
06/01/2018	-	-	35,890.00	35,890.00	-
12/01/2018	115,000.00	4.100%	35,890.00	150,890.00	186,780.00
06/01/2019	-	-	33,532.50	33,532.50	-
12/01/2019	120,000.00	4.400%	33,532.50	153,532.50	187,065.00
06/01/2020	-	-	30,892.50	30,892.50	-
12/01/2020	120,000.00	4.400%	30,892.50	150,892.50	181,785.00
06/01/2021	-	-	28,252.50	28,252.50	-
12/01/2021	130,000.00	4.600%	28,252.50	158,252.50	186,505.00
06/01/2022	-	-	25,262.50	25,262.50	-
12/01/2022	135,000.00	4.600%	25,262.50	160,262.50	185,525.00
06/01/2023	-	-	22,157.50	22,157.50	-
12/01/2023	140,000.00	4.750%	22,157.50	162,157.50	184,315.00
06/01/2024	-	-	18,832.50	18,832.50	-
12/01/2024	145,000.00	4.750%	18,832.50	163,832.50	182,665.00
06/01/2025	-	-	15,388.75	15,388.75	-
12/01/2025	155,000.00	4.850%	15,388.75	170,388.75	185,777.50
06/01/2026	-	-	11,630.00	11,630.00	-
12/01/2026	160,000.00	4.850%	11,630.00	171,630.00	183,260.00
06/01/2027	-	-	7,750.00	7,750.00	-
12/01/2027	170,000.00	5.000%	7,750.00	177,750.00	185,500.00
06/01/2028	-	-	3,500.00	3,500.00	-
12/01/2028	140,000.00	5.000%	3,500.00	143,500.00	147,000.00
<b>Total</b>	<b>\$2,420,000.00</b>	<b>-</b>	<b>\$1,255,378.33</b>	<b>\$3,675,378.33</b>	<b>-</b>